# Employee Enrollment Application For 51+ Employee Groups Georgia







You, the employee, must complete this application. You are solely responsible for its accuracy and completeness. To avoid the possibility of delay, answer all questions and be sure to sign and date your application.

Please complete electronically	y, or in blue or black ink only.									
Employer name							Group no.		Subs	ection
Section A: Employee Inform	mation									
Last name		First name				M.I.	Social	Security r	no.* (requ	ired)
Birthdate (MM/DD/YYYY)	Home address									
City				County				State	ZIP code	
Sex	Marital status						Primary phone no.			
☐ Male ☐ Female	☐ Single ☐ Married ☐ D	omestic Part	tner							
Employee email address										
Employment status					Hire date	(MM/DD/YYYY)	No. of	hours wor	ked per v	/eek
Full time Part time D	Disabled ∟ Retired								,	
PCP name			PCP ID no.					Existing patient		
							LLl Yes	S No		
Section B: Application Type	e									
Select one										
□ New enrollment □	COBRA –									
☐ Open enrollment	Select qualifying event	_	<b>7</b>					Qualifyi	ng event	date
	Left employment Loss of dependent child sta		Reduction	in hours Tlegal sepa	ration	$\square$ Death				
	Medicare				Medicare er	ntitlement				

<sup>\*</sup>Blue Cross and Blue Shield of Georgia is required by the Internal Revenue Service to collect this information.

	Social Security no.* (required)
Section C: Type of Coverage	
1. Medical Coverage	
Select network:  HMO PPO POS  Enter product name:	
Member medical coverage — select one: ☐ Employee only ☐ Employee + Spouse/Domestic Partner ☐	Employee + child(ren) 🗆 Family
2. Dental Coverage	
Enter product selected:	
Member dental coverage — select one: ☐ Employee only ☐ Employee + Spouse/Domestic Partner ☐	Employee + child(ren)
3. Vision Coverage	
Enter product selected:	
	imployee + child(ren) 🗆 Family
4. Life and Disability Coverage	
If you select Life and/or Disability coverage over the guarantee issue amount or are a late entrant an Evidento complete.	ce of Insurability form may be sent to you
☐ Basic Life & AD&D ☐ Short-Term Disability ☐ Basic Dependent Life ☐ Long-Term Disability	Life Class
Current income: \$	Occupation
Total percentages should add up to 100%. If no percentages are indicated, the proceeds will be divided equivil be paid to the contingent beneficiary(ies) listed above.	ally. If no Primary beneficiary survives, the proceeds
NOTICE OF EXCHANGE OF INFORMATION To proposed Insured and other persons proposed to be Insured, if any treated as confidential. We or our reinsurer(s) may, however, make a brief report on this information to MIB of insurance companies that operates an information exchange on behalf of its members. If you apply to an insurance coverage, or a claim for benefits is submitted to such a company, MIB may, upon request, supply Upon receipt of a request from you, MIB will arrange disclosure of any information it may have in your file. I' in MIB's file, you may contact MIB and seek a correction in accordance with the procedures set forth in the of MIB's information office is: 50 Braintree Hill Park, Suite 400, Braintree, Massachusetts 02184-8734; and	, Inc., a non-profit membership organization other MIB member company for life or health such company with the information in its file. If you question the accuracy of this information Federal Fair Credit Reporting Act. The address
Spousal Consent For Community Property States Only (Note: The insurance company is not responsible for t If you live in a community property state (AZ, CA, ID, LA, NM, NV, TX, WA and WI), your state may require you to obtain be named as a primary beneficiary for 50% or more of your benefit amount. Please have your spouse read and sign to	n the signature of your spouse if your spouse will not

Employee/Retiree named above, has designated someone other than me to be the beneficiary of group life insurance under the above policy. I hereby consent to such designation and waive any rights I may have to the proceeds of such insurance under applicable community property laws. I understand that this consent and waive

Spouse/Domestic Partner name

supersedes any prior spousal consent or waiver under this plan.

Spouse/Domestic Partner signature

X

Date

or domestic partner, y	our children, or you		s (if any) to be covered under this coverage. Al s children (to the end of the calendar month in lest.					
Spouse/Domestic Part	tner last name		First name	M.I.	Social Security no.* (required)			
Sex Disabled Birthdate (MM/DD/YYYY)  ☐ Male ☐ Female ☐ Yes ☐ No			Relationship to applicant  Spouse Domestic Partner					
PCP name			PCP ID no.		Existing patient  Yes No			
<b>Dependent</b> last name			First name	M.I.	Social Security no.* (required)			
Sex			Relationship to applicant  Biological child of applicant/spouse/domesti  Other If other, what is relationship?	c partne	r			
PCP name			PCP ID no.		Existing patient  Yes No			
Does this dependent I ☐ Yes ☐ No If yes,		dress?						
<b>Dependent</b> last name			First name	M.I.	Social Security no.* (required)			
Sex			Relationship to applicant  Biological child of applicant/spouse/domestic partner  Other If other, what is relationship?					
PCP name			PCP ID no.		Existing patient  Yes No			
Does this dependent I ☐ Yes ☐ No If yes,		dress?						
<b>Dependent</b> last name			First name	M.I.	Social Security no.* (required)			
Sex			Relationship to applicant  Biological child of applicant/spouse/domestic partner  Other If other, what is relationship?					
PCP name			PCP ID no.		Existing patient  Yes No			
Does this dependent I ☐ Yes ☐ No If yes,		dress?						

Section D: Coverage Information – All fields required. Attach a separate sheet if necessary.

Social Security no.\* (required)

<sup>\*</sup>Blue Cross and Blue Shield of Georgia is required by the Internal Revenue Service to collect this information.

Social	Secu	rity	no.*	(red	quire	ed)	

Section E: Beneficiary — Ple Attach a separate sheet if n		eeds are to be	desig	nated as a	percent	when the	re is more than one	primary or	one contingent listed.
Primary Beneficiary									
Last name	First name		M.I.	Birthdate (	(MM/DD/\	YYYY)	Social Security no.	(required)	Relationship to applicant
Address								Percentage	to be paid to beneficiary
Last name	First name		M.I. Birthdate (MM/		(MM/DD/\	YYYY)	Social Security no.	(required)	Relationship to applicant
Address		'						Percentage	to be paid to beneficiary
Contingent Beneficiary									
Last name	First name		M.I.	Birthdate (	(MM/DD/\	/YYY)	Social Security no.	(required)	Relationship to applicant
Address								Percentage	to be paid to beneficiary
Last name	First name		M.I.	Birthdate (	(MM/DD/\	(YYY)	Social Security no.	(required)	Relationship to applicant
Address								Percentage	to be paid to beneficiary
Section F: Medical Informat	ion								
1. Has anyone listed on this application ever had medical advice, treatment or do you know, or have reasons to know, of health problems in regard to the following? Check Yes or No.  a. Cancer, tumor, or neoplasm**  b. Organ transplantation  c. Disorders of the heart or circulatory system**  d. Hepatitis  Yes No  ** If you answered yes, please complete the appropriate health questionnaire.*					3. Has ope	res, when i s any appli eration or p any applica res, please	ed on this applications the expected due cant been advised to procedure within the last currently taking list on a separate state forms at www.b	o undergo a selast six mor prescription heet and atta	surgical thts? Yes No drugs? Yes No
This question MUST be answ 5. Has anyone applying for co AIDS or AIDS-related diseas been hospitalized, had surg	verage been tro se, pregnancy, i	eated for a serio mental/nervous	disord	er, substand	ce abuse	or any illn	esses related to a r		
This section MUST be comple	eted if you ans			•	-5 abov				
Person treated		Name of illness	s or dis	order		Type of tr	eatment received		Treatment dates
									From: To:
									From:
									From:
									From:
									From: To:

<sup>\*</sup>Blue Cross and Blue Shield of Georgia is required by the Internal Revenue Service to collect this information.

Section G: Other Group Cov	erage						
Are any applicants eligible for $\hfill \square$ Yes $\hfill \square$ No	Medicare?						
If yes, give name:							
Medicare ID no.  Part A effective date  Part B effective date  □ Age □ Disability □ ESRD: On							
Medicare Part D ID no.	Medicare P	art D Carrier					Part D effective date
Are any applicants covered by  ☐ Yes ☐ No  If yes, please provide the follo		ı plan?					
Name of person covered (Last name, first, M.I.)	Type (check one)	Coverage (check all that apply)	Carrier name	Carrier phone no.	Policy ID no.	Policy holder name	Dates (if applicable)
	☐ Individual ☐ Group	☐ Health ☐ Dental					Start: End:
	☐ Individual ☐ Group	☐ Health ☐ Dental					Start: End:
	☐ Individual ☐ Group	☐ Health ☐ Dental					Start: End:
	☐ Individual ☐ Group	☐ Health ☐ Dental					Start: End:

Social Security no.\* (required)

Social Secu	rity no.*	(required	)

#### Section H: Terms. Conditions and Authorizations

Please read this section carefully before signing the application.

#### Eligible employee:

- An active employee of the Employer who works the number of hours per week to be eligible for benefits as defined by the Employer and approved by Blue Cross and Blue Shield of Georgia (BCBSGa) as of the effective date. Employment must be verifiable from state or federal wage tax reports.
- An employee, as defined above, who enters into employment after the coverage effective date and who completes the group imposed waiting period for eligibility (if any) and applies for coverage within 30 days.
- Any other class of persons identified by the Employer, provided that written approval of their eligibility is obtained from the Company(ies); or
- Employees eligible for continuous coverage under state or federal laws.

Eligible employee does not include independent contractors (whose compensation is reported on IRS Form 1099) and directors and officers of the Group Policyholder if they do not work the required number of hours per week described above.

## Eligible dependent:

- Employee's spouse, or children age 26 or younger, which includes a newborn, natural child, or a child placed with the employee for adoption, a stepchild or any other child for whom the employee has legal guardianship or court ordered custody. The age limit for enrolling a child is age 26. Coverage for children will end on the last day of the month in which the children reach age 26.
- The age limit of 26 does not apply for the initial enrollment or maintaining enrollment of an unmarried child who cannot support himself or herself because of mental retardation, mental illness, or physical incapacity that began prior to the child reaching the age limit. Coverage may be obtained for the child who is beyond the age limit at the initial enrollment if the employee provides proof of handicap and dependence at the time of enrollment. (The employee may be asked to provide a physician's certification of the dependent's condition.)
- Dependents eligible for continuous coverage under state or federal laws.

As an eligible employee, I am requesting coverage for myself and all eligible dependents listed and authorize my employer to deduct any required contributions for this insurance from my earnings. All statements and answers I have given are true and complete. I understand it is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits. I understand all benefits are subject to conditions stated in the Group Contract and coverage document.

## W-9 Certification Language

As part of the W-9 Certification required by the Internal Revenue Service (IRS), I certify that the Social Security number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me) and I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the IRS that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding and I am a U.S. citizen or other U.S. person.

In signing this application I represent that: I have read or have had read to me the completed application, and I realize any false statement or misrepresentation in the application may result in loss of coverage.

For Health Savings Account enrollees: Except as otherwise provided in any agreement between me and the financial custodian, the custodian of my Health Savings Account (HSA), I understand that my authorization is required before the financial custodian may provide BCBSGa with information regarding my HSA. I hereby authorize the financial custodian to provide BCBSGa with information about my HSA, including account number, account balance and information regarding account activity. I also understand that I may provide BCBSGa with a written request to revoke my authorization at any time.

**Coverage Option:** If your employer/group offers HMO coverage which does not permit you to receive the full range of covered services from the provider of your choice, you will also have the option at the time of your initial enrollment and at each renewal to choose a health care plan allowing you to access care from the provider of your choice ("point-of-service" plan). This point-of-service plan may be offered by the HMO, BCBSGa or by another carrier.

Abbreviated Notice of Insurance Information Practices Privacy Act. Georgia state law establishes standards for the collection, use and disclosure of information gathered in connection with insurance transactions. The application attached to this notice contains specific personal questions about you and your dependents. We are required to advise you that personal information may be collected from persons other than you or other individuals proposed for coverage. An investigative consumer report may be made to help us obtain additional medical data from physicians or hospitals.

All Data Confidential. O.C.G.A. section 33-39-5, subsection (c) (1 through 4) requires that: 1. Personal information may be collected from persons other than the individual or individuals proposed for coverage; 2. Such information as well as other personal or privileged information subsequently collected by the insurance institution or agent may in certain circumstances be disclosed to third parties without authorization; 3. A right of access and correction exists with respect to all personal information collected; 4. The notice prescribed in subsection (b) of the above referenced Code section will be furnished to the applicant or policyholder upon request.

Access to Your Data. You have the right to see or obtain a photocopy of your personal information which we have. You also have the right to send us a written request if you want any of your personal information to be amended, corrected or deleted. If you wish to have a more detailed explanation of our information practices, please contact Blue Cross and Blue Shield of Georgia, Inc. or Blue Cross Blue Shield Healthcare Plan of Georgia, Inc., Customer Service Department, Post Office Box 7368, Columbus, Georgia 31908-7368.

BY CHECKING THIS BOX, I AGREE TO RECEIVE ALL MAILINGS AND COMMUNICATIONS ELECTRONICALLY. SUCH ELECTRONIC MAILINGS OR COMMUNICATIONS MAY EVEN INCLUDE CANCELLATION OR NONRENEWAL NOTICES. I will be notified of such electronic communications at the email address I provided on this application or by mail. I understand that I can revoke this authorization at any time free of charge by contacting BCBSHP customer service or online at www.bcbsga.com.

Sign here Applicant signature

Date (MM/DD/YYYY)

Section I: Waiver/Declining Coverage		
Medical Coverage		
Medical coverage declined for — check all that apply	: ☐ Myself ☐ Spouse/Domestic Partner ☐ Dep	pendent(s)
Reason for declining coverage — check all that apply:	☐ Covered by spouse's group coverage ☐ Enrolled in other Insurance — Please provide company name and plan: ☐ Enrolled in Individual coverage ☐ Spouse covered by employer's group medical Cor ☐ Medicare/Medicaid/VA ☐ Other — please explain: ☐ No coverage	verage
Dental Coverage		
<b>Dental</b> coverage declined for — check all that apply:	☐ Myself ☐ Spouse/Domestic Partner ☐ Dep	pendent(s)
Reason for declining coverage — check all that apply:	☐ Covered by spouse's group coverage ☐ Enrolled in other Insurance — Please provide company name and plan: ☐ Enrolled in Individual coverage ☐ Spouse covered by employer's group medical Cor ☐ Medicare/Medicaid/VA ☐ Other — please explain: ☐ No coverage	
Vision Coverage		
<b>Vision</b> coverage declined for — check all that apply:	☐ Myself ☐ Spouse/Domestic Partner ☐ Dep	pendent(s)
Reason for declining coverage — check all that apply:	☐ Covered by spouse's group coverage ☐ Enrolled in other Insurance — Please provide company name and plan: ☐ Enrolled in Individual coverage ☐ Spouse covered by employer's group medical Cor ☐ Medicare/Medicaid/VA ☐ Other — please explain: ☐ No coverage	verage
Life Coverage		
*Life coverage declined for:	☐ Myself ☐ Spouse/Domestic Partner ☐ Dep	pendent(s)
*I hereby certify that I have been given the opportur explained to me, and I and/or my dependent(s) declin or life carrier, into declining this coverage, but elected in the future, I may be required to provide evidence of	e to participate. Neither I nor my dependent(s) were ed of my (our) own accord to decline coverage. I unde	induced or pressured by my employer, agent,
Signature required if you are declining coverage.		
	emen leine emen het	rity no

### **Special Enrollment Rights**

If you declined enrollment for yourself or your dependent(s) (including a spouse) because of other health insurance or group health plan coverage, you may be able to enroll yourself and your dependent(s) in this plan if you or your dependent(s) lose eligibility for the other health insurance or group health plan coverage (or if the employer stops contribution towards your coverage or your dependent's other coverage). However, you must request enrollment within 31 days after coverage ends (or after the employer stops contribution toward the other coverage). In addition, if you have a dependent as a result of marriage, birth, adoption or placement for adoption, you may be able to enroll yourself and your dependent(s) provided that you request enrollment within 31 days after the marriage, birth, adoption or placement for adoption. I also understand that my dependents and I may enroll under two additional circumstances:

- Either your or your dependent's Medicaid or Children's Health Insurance Program (CHIP) coverage is terminated as a result of loss of eligibility; or
- You or your dependent becomes eligible for a subsidy (state premium assistance program).

In these cases, you may be able to enroll yourself and your dependents provided that you request enrollment within 60 days of the loss of Medicaid/CHIP or of the eligibility determination.

Social Security no.\* (required)

<sup>\*</sup>Blue Cross and Blue Shield of Georgia is required by the Internal Revenue Service to collect this information.